



Dusten L. Schiefert
Sales Manager
2345 Rice St, Ste 202
Roseville, MN 55113
Office 651-209-7788
Cell 612-730-1911
Efax 866-325-4566

HOME LENDING

HOMEOWNER INFORMATION PAGE

BORROWER NAME \_\_\_\_\_

CO-BORROWER NAME \_\_\_\_\_

BEST NUMBER TO BE REACHED AT \_\_\_\_\_

BEST TIME TO CONTACT \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_

WHEN DID YOU PURCHASE \_\_\_\_\_

PURCHASE PRICE \_\_\_\_\_

EXISTING MORTGAGE BALANCE (estimate) \_\_\_\_\_

BORROWER EMPLOYER \_\_\_\_\_

TIME WITH CURRENT COMPANY \_\_\_\_\_

ESTIMATED MONTHLY INCOME \_\_\_\_\_

CO-BORROWER EMPLOYER \_\_\_\_\_

TIME WITH CURRENT COMPANY \_\_\_\_\_

ESTIMATED MONTHLY INCOME \_\_\_\_\_

CHECKING ACCOUNT BALANCE \_\_\_\_\_

SAVINGS ACCOUNT BALANCE \_\_\_\_\_

RETIREMENT ACCOUNT BALANCE \_\_\_\_\_

OTHER ASSET ACCOUNT BALANCE \_\_\_\_\_

- PURPOSE OF REFINANCE
[ ] TAKING CASH OUT FROM EQUITY
[ ] LOWERING TOTAL MONTHLY PAYMENTS
[ ] SHORTENING TERM (PAYING OFF SOONER)
[ ] OTHER \_\_\_\_\_